

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
)	
W. R. GRACE & CO., et al.,)	Case No. 01-01139 (JKF)
)	Jointly Administered
Debtors.)	
)	
)	Objection Deadline: September 6, 2012 at 4:00 p.m.
)	Hearing date: To be scheduled only if objections are
)	timely filed and served.

**ONE HUNDRED AND FIRST INTERIM APPLICATION OF CAPSTONE
ADVISORY GROUP, LLC, FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
(FOR THE PERIOD FROM JUNE 1, 2012 THROUGH JUNE 30, 2012)**

Name of Applicant:	Capstone Advisory Group, LLC
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	June 8, 2004 (<u>nunc pro tunc</u> to February 4, 2004)
Period for which compensation and reimbursement is sought:	June 1, 2012 through June 30, 2012
Amount of Compensation sought as actual, reasonable and necessary (80% of \$43,566.00):	\$ 34,852.80
Amount of Expense Reimbursement sought as actual, reasonable and necessary (100%):	<u>\$ 97.52</u>
Total Amount Due:	\$ 34,950.32

Capstone replaced FTI Consulting, Inc. ("FTI") as financial advisors to the Official Committee of Unsecured Creditors, nunc pro tunc to February 4, 2004, so ordered by the Court on June 8, 2004.

The total time expended and included herein for the May 2012 monthly fee statement is 5.2 hours, and corresponding compensation requested is \$1,984.50.

This is the ONE HUNDRED AND FIRST Interim Application filed by Capstone. Disclosure for the current period and prior periods is as follows: